

AAA-CPA Annual Meeting & Education Conference

The Fairmont
Olympic Hotel
Seattle, WA

June 30 – July 5, 2012

EDUCATION SESSIONS TO INCLUDE:

- How to Bring Your Tax Case to the Federal Court & What to Do Once You're There
(Held at U.S. District Courthouse)
- Applied Ethics for Dual Practitioners
- Cross Border Taxation

Offering 20 Hours of CPE
and 17 Hours of CLE/MCLE
including 2 Hours of
Accounting & Auditing (A&A)
and 3 Hours of Ethics

EDUCATION SPONSORED BY



SILVER PARTNER

MPI



Join us in Seattle for the 49th Annual

Located on the shore of sparkling Elliott Bay, with the snowy peak of Mount Rainier in the distance, Seattle is in a magnificent setting. The variety of cultural attractions and museums, outdoor recreation, great dining and, of course, coffeehouses is sure to bring you endless options to explore while in Seattle before, during and after the conference.

The Fairmont Olympic is a Seattle destination in itself. Listed on the National Register of Historic Places, The Fairmont Olympic Hotel is widely regarded as one of the city's most celebrated treasures. Since 1924, this luxury hotel has been the destination for prominent corporate, civic and social events. Located in the heart of downtown, the hotel is close to the waterfront pier, cruise ship terminal and many local attractions including the famous Pike Place Market, Space Needle and Seattle Art Museum.

The Association is privileged once again to have a great host committee arranging special programs and events for you to enjoy throughout the conference. We invite you to explore the pages of this brochure for some exciting tours, special events and stellar education.

A special thanks to our host committee:

Joe Brotherton, Esq., CPA
 Stephen Dilworth, Esq., CPA,
 Yarrow Bay Financial
 Brian Isaacson, Esq., CPA,
 Isaacson & Wilson
 Julie & Joseph Lawrence Esq., CPA
 Kurt Lundquist, Esq., CPA,
 Short, Cressman & Burgess PLLC
 Doreen & Jim Rigos, J.D., LL.M.,
 CPA-CMACFM, Rigos Bar and
 Accountancy Review
 Cindy Strouss, Esq., CPA,
 Rigos Professional Education, Ltd.

Schedule of Events

(Times and schedule subject to change)

| | Saturday, June 30 | Sunday, July 1 | Monday, July 2 | Tuesday, July 3 | Wednesday, July 4 | Thursday, July 5 |
|-----------|--|---|--|--|--|--|
| MORNING | | 7:30 AM–8:30 AM Breakfast | 7:30 AM–9:30 AM Breakfast | 7:30 AM–9:30 AM Breakfast | 7:30 AM–9:30 AM Breakfast | |
| | | 8:25 AM–11:50 AM Education Programs 9:30 AM–11:30 AM Spouse/Guest Breakfast Meeting | 8:30 AM–12:30 PM Education Programs (AT THE U.S. DISTRICT COURTHOUSE) | 8:25 AM–12:00 NOON Education Program 11:00 AM–3:00 PM <i>Optional—Spouse/ Guest Tour—Seattle Tennis Club and Japanese Gardens</i> | 8:30 AM–10:10 AM Education Program 10:30 AM–12:00 NOON Open Board of Directors Meeting | 8:30 AM–11:00 AM Brunch on Your Own |
| | | <i>Lunch on Your Own</i> | <i>Lunch on Your Own</i> | 12:00 NOON–1:30 PM Open Board of Directors Luncheon Meeting | <i>Lunch on Your Own</i> | |
| AFTERNOON | 1:00 PM–5:00 PM <i>Optional—Future of Flight Museum Tour</i> 5:00 PM–6:00 PM Registration | 1:10 PM <i>Optional Event— Mariners vs. Red Sox Game</i> | 2:20 PM–4:45 PM Education Program | 1:30 PM–4:20 PM Education Program | 12:00 NOON Time on Your Own to Explore Seattle | <i>Check out</i> |
| | | | <i>Dine-Around</i> | <i>Family Dine-Around</i> | | |
| EVENING | 6:00 PM–8:00 PM Welcome Reception | 5:00 PM–9:00 PM Dinner at the Brothertons | | | 5:30 PM–10:30 PM Installation Dinner/Dance Fireworks | <i>See you in Palm Beach, Florida!</i> |
| | 9:00 PM–11:00 PM Hospitality | 9:00 PM–11:00 PM Hospitality | 9:00 PM–11:00 PM Hospitality | 9:00 PM–11:00 PM Hospitality | 10:30 PM–11:30 PM Hospitality | |

Meeting & Education Conference

Optional Tours

The Future of Flight Aviation Center and Boeing Tour

Saturday, June 30, 2012, 1:00 PM–5:00 PM



Soar to new heights as you explore the largest building in the world by volume (472,000,000 cubic feet) of the global aerospace leader: The Boeing Company. During your visit you will have a private tour of the Aviation Center, learn about

the principal features of powered flight as well as the design and technological nuances of commercial airplanes. You can then digitally design and test your own airliner designs at popular learning zones equipped with touch-screen computers. Roundtrip transportation from the hotel is included.

Ticket Price: \$66 (All Ages)

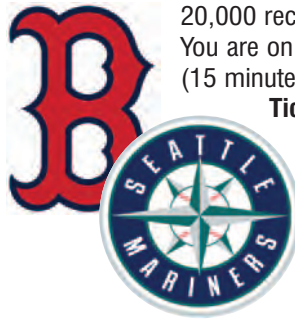
PLEASE NOTE—For safety reasons, the facility requires you must be 4' or taller to participate on this tour.

Take Me Out to the Ballgame—Seattle Mariners vs. Boston Red Sox

Sunday, July 1, 2012, 1:10 PM–5:00 PM

No matter what part of the country you are from, baseball is an American pastime we all can enjoy. Join us for an afternoon at the ballpark, rain or shine. Root for your favorite team or just enjoy the excellent views of game action from all angles at Safeco Field. Seats are located lower level, third base line. Bring a glove for we will be in the middle of it all. Be sure to get there early, drawstring backpack day—first 20,000 receive a MLB Network draw string bag. You are on your own to get to the ballpark (15 minute walk from the hotel).

Ticket price: \$45 (All Ages)



Special Events

Dinner at the Brothertons

Sunday, July 1, 2012, 5:00 PM–9:00 PM

Thanks to our gracious hosts, Joe and Maureen Brotherton, for inviting us to enjoy their home. Transportation will be provided from the ballpark and hotel to their house on the lake and back to the hotel. **Ticket price: Included in registration fee**

Spouse/Guest Luncheon—Seattle Tennis Club and Japanese Gardens

Tuesday, July 3, 2012, 11:00 AM–3:00 PM

Spend time with fellow spouses and guests for an afternoon of beautiful sites. First, you will be transported to the Japanese Gardens located within the Washington Park Arboretum. This 3 1/2 acre formal garden was designed and constructed under the



supervision of world-renowned Japanese garden designer Juki Iida in 1960. Next, the group will gaze at dramatic views of Mt. Rainier while dining at the Seattle Tennis Club which has been serving its members since 1919 on the shores of Lake Washington in Madison Park. The tour includes admission to the gardens, lunch and round trip transportation.

Ticket price: Included with Spouse/Guest registration fee

Installation/Closing Dinner—Space Needle, Skyline Level Room

Wednesday, July 4, 5:30 PM–10:30 PM

The country is not the only one celebrating this July 4. Join us as we rise above the ordinary with a spectacular closing event. This evening will take place in the private space at the world-famous Space Needle. Enjoy the spectacular 360-degree panoramic view of Puget Sound while we dine, install our new president and officers, award outstanding members and dance.

And, of course, the view of the fireworks from on top of the needle will be breathtaking. The group will arrive at the Space Needle via the Seattle Monorail—just a short 90-second trip from the hotel. You will also have free access to the 520' Observation Deck at the beginning of the evening. In the spirit of the day, we encourage you to dress in your favorite Americana wear. We do ask no t-shirts or jeans. Children are welcome and encouraged to attend.

Ticket price: Included in registration fee



Meeting Information



Accommodations

The Fairmont Olympic Hotel

411 University Street
Seattle, WA 98101

PHONE: 206-621-1700

WEB: www.fairmont.com

Hotel Reservations: The AAA-CPA has negotiated a rate of **\$215** single/double; **\$235** Executive Suite; **\$265** Deluxe Executive

Suite during our meeting dates. The hotel will only guarantee our room rate until **June 16, 2012**. Reservations made after this date will be accepted by the hotel at a space and rate availability basis only. **PLEASE NOTE**—We strongly encourage you to make a hotel reservation timely, even if you are not sure whether you will be able to attend. To make a reservation, call the hotel directly at **1-206-621-1700, ext. 3131** and identify yourself as being with the American Association of Attorney-CPAs to get the discounted room rates.

For those who wish to spend additional time at the hotel, our discounted rates will be honored three days pre- and post-meeting based on space and rate availability.

Hotel Amenities: Each guest room includes high-speed Internet access, well-equipped work desk and seating area. The hotel features a complimentary Health Club with an indoor heated swimming pool and whirlpool. The Penelope & The Beauty Bar Spa, located inside the hotel, is Seattle's premier spa and wellness center.

Internet/Wireless Access: AAA-CPA guests of the Fairmont Olympic will receive complimentary high speed wireless internet access in their guest rooms. Internet access in the meeting space is only available to registrants who utilize a wireless air card such as the one provided by T Mobile through the AAA-CPA Affinity Program.

Travel

Air Travel: The two closest airports to The Fairmont Olympic Hotel are Seattle-Tacoma International Airport (SEA) and Boeing Field/King County International Airport (BFI). All major airlines fly into SEA.

Ground Transportation: Ground transportation to and from the hotel is available by airport shuttle, limo or taxi. A special discount has been set with Amy's Limousine for town car service of \$50 one way. Call 206-730-7781 to make your reservation. Be sure to mention the AAA-CPA to get the discount.

Parking: Both self parking and valet parking are available at The Fairmont Olympic Hotel.

Weather

Contrary to popular belief, it doesn't rain in Seattle as often as you might think. In fact, Seattle actually ranks 44th in the nation for average rainfall, well behind cities such as

Miami, Boston, Atlanta and New York. Blessed with a mild climate year round, Seattle enjoys subtler seasonal weather than most of the country. In July, August and September, the weather in Seattle boasts average highs in the upper 70s.

Dress

The dress for the AAA-CPA Annual Meeting is business casual. It is suggested that men bring jackets for upscale dining. Comfortable shoes are suggested as Seattle is a walkable city! Temperature preferences may vary in the meeting rooms so a light sweater is recommended.

Cancellation Policy

Requests for cancellation refunds must be made in writing and sent to the AAA-CPA. Requests must be postmarked by **April 25, 2012** for 75% refund, and by **June 1, 2012** for 50% refund. No refunds will be given after **June 1, 2012**. These dates will be strictly adhered to; exemptions may be made with approval of the AAA-CPA Executive Director.

Conference Materials

All conference attendees will receive a flash drive onsite with materials. The materials will also be posted online prior to the conference for download. The AAA-CPA will provide electrical outlets for those who bring their laptops. Any member who would like to receive a hard copy of the materials in addition to the flash drive may do so by paying an additional \$30.

CPE & CLE/MCLE

This program will provide 20 hours of CPE and CLE/MCLE on a 50-minute hour track and 17 CLE/MCLE on a 60-minute hour track, including 2 hours of A&A and 3 hours of Ethics. AAA-CPA continuing education programs are designed to meet the needs of attorneys and CPAs and to qualify for credit both as CPE and CLE. Of course, the decisions of various state authorities determine the actual credit granted. The AAA-CPA is a registered CLE/MCLE provider in the states of California, Florida, Pennsylvania, Texas and Illinois. State boards have final authority on the acceptance of individual courses for CPE credit. If you require CLE in a state not mentioned, please call our national office and we will do our best to arrange for credit in your state. All courses are beginner through advanced levels and there are no prerequisites or advance preparation requirements for this course.

Accounting CPE—The AAA-CPA is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE Sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be submitted to the National Registry of CPE Sponsors through its website: www.learningmarket.org.

Education Conference Program

Current list of topics, times and faculty for Seattle (subject to change)

Sunday, July 1, 2012

8:25 AM–10:05 AM
(100 MINUTES)

Obligations and Procedure in Reporting Offshore Accounts and the Voluntary Disclosure Process

Jeff Kahn, Esq., CPA, Principal, Law Offices Of Jeffrey B. Kahn, P.C.

Be aware of the new requirements and updates in reporting foreign accounts and how you can help protect your clients from the IRS in its efforts to impose penalties and seek criminal prosecution.

10:05 AM–10:15 AM

Break

10:15 AM–11:05 AM
(50 MINUTES)

R&D Tax Credit

Sean Espy, Director, Tax Projects Delivery Group, Pricewaterhouse Coopers

This session will include a discussion of the Research and Development Tax credit with its history, tax benefits, state R&D credits and international R&D credits (time permitting). We will include application of the credit to tech companies in our discussion.

Interested in the recorded conference proceedings?

Order now and receive access to the audio recording of the AAA-CPA Annual Education Conference. See registration form for details.

11:05 AM–11:50 AM
(50 MINUTES)

The Alternative Minimum Tax—A formula for disaster in reporting income from the exercise of incentive stock options and expenses for attorney fees in contingency fee cases

Brian Isaacson, Esq., CPA, Partner, Isaacson & Wilson

This presentation will discuss the reasons for the formulation of the “grass roots” reform AMT movement and will provide a historical review of the Tax Court and Appellate Court decisions to the corrective legislation by Congress allowing the refund of taxes, interest, and penalties from the time of the tech market crash in 2001 to the present.

Monday, July 2, 2012

8:30 AM–12:30 PM
(240 MINUTES)

How to Bring Your Tax Case to the Federal Court & What to Do Once You're There

LOCATION: U.S. District Courthouse

Join the AAA-CPA at the U.S. District Court Western District of Washington where you will learn how to take your tax case beyond the Internal Revenue Service to the next level—to the judicial level. We will meet federal judges, U.S. magistrates, U.S. attorneys, defense counsel, and court personnel, all of whom will address your questions and concerns to assist you in bringing your tax case to federal court with confidence and with a degree of proficiency. This presentation will

demystify the federal court experience and can serve as a primer for those attorney-CPAs who wish to represent their clients at “the next level.”

12:30 PM–2:20 PM

Lunch on Own

2:20 PM–3:20 PM
(60 MINUTES)

Taxpayers in Chief

Joseph J. Thorndike, Ph.D., Director, Tax History Project, Tax Analysts

Just like the rest of us, presidents file tax returns. Unlike the rest of us, they release them publicly. At least they have since the 1970s, when Richard Nixon started the tradition under pressure from his critics. This presentation will explore the history of presidential tax returns from Lincoln to Obama, as well as disclosures by presidential candidates in the 2012 election cycle.

3:20 PM–3:30 PM

Break

3:30 PM–4:45 PM
(75 MINUTES)

Drafting Pleadings in Federal Court

John Colvin, Chicoine & Hallett, P.S.

What works, what doesn't, and drafting tips from those who have been there before. An interactive presentation where participants will review a sample complaint from the government in a tax case and a typical answer from defense counsel with a discussion as to best practices in pleadings filed with the Court. The speaker will review the “dos and don'ts” of pleadings so that you can take your case from the IRS and move it to the Judicial level for yet another opportunity at resolution.

Education Conference Program (cont.)

Current list of topics, times and faculty for Seattle (subject to change)

Tuesday, July 3, 2012

8:25 AM–9:15 AM
(50 MINUTES)

Real Estate Transactions

QUALIFIES FOR A&A HOURS

Judson Leabee, Esq., CPA,
Shangri-La Construction, LP

This session will cover recent developments in auditing of real estate transactions, including revenue recognition and fair value measurement. Also we will review basic auditing terminology and concepts, enabling the attorney-CPA (who may not provide attest services) to spot issues for your client or better interact with your client's auditors.

9:15 AM–10:25 AM
(75 MINUTES)

Cross Border Taxation

Bradley Kirschner, CPA

This presentation will touch on the business, tax and accounting issues facing the United States business expanding into Canada and vice versa. The session will cover individual tax issues facing the Canadian moving into or leaving the United States including residence determination, United States dual status issues, and RRSP planning and compliance and individual tax issues facing the American moving into or leaving Canada.

10:25 AM–10:45 AM
Break

10:45 AM–12:00 PM
(75 MINUTES)

Compensation Systems for CPA & Law Firm Partners: How to Split the Profit Pie

Kurt R. Lundquist, Esq., CPA,
Short, Cressman & Burgess PLLC

Current economic conditions have resulted in some CPA and law firms to experience flat or even declining profits-per-partner. To address this, these firms have reduced operational expenses most publicized in the form of professional and staff layoffs. However, there has also been firms that have taken steps to "de-equitize unproductive partners," and taken a critical eye toward how they allocate the profits they do make to their partners. This two-hour program will focus on what factors should be taken into account to measure a partner's "performance" and various compensation systems that attempt to incorporate those factors into determining a partner's fair and equitable compensation.

12:00 PM–1:30 PM

Open Board of Directors Luncheon

1:30 PM–3:10 PM
(100 MINUTES)

Transfer Pricing: Basic Rules, Structures, and More

Roy Deaver, CPA, International Tax
Partner, Moss Adams, LLP

Paul C. Hoberg, CPA, Tax Senior
Manager, Moss Adams, LLP

Darren Lo, Chartered Accountant,
Transfer Pricing Senior, Moss
Adams, LLP

During this session, you will learn basic transfer pricing rules and principles; get an understanding of the importance of transfer pricing to governments and multinational companies; learn about certain common structures and transaction flows, and how to avoid potential double taxation; and gather insight into the mysteries behind what is involved in a "transfer pricing study."

3:10 PM–3:30 PM

Break

3:30 PM–4:20 PM
(50 MINUTES)

Auditing Commercial Leases

QUALIFIES FOR A&A HOURS

Judson Leabee, Esq., CPA,
Shangri-La Construction, LP

This session is an extension of the real estate transactions session, and will review in more depth common traps in commercial leases for your clients. Knowledge from this session can be used as a good refresher for attorneys who advise property owners, as well as a tool for CPA's to provide "agreed upon procedures" to assist tenant-clients in recovering money from landlords.

Wednesday, July 4, 2012

8:30 AM–10:10 AM
(100 MINUTES)

A Roundtable Discussion on Applied Ethics for Attorney-CPAs

Joe Brotherton, Esq., CPA
Jim Rigos, JD, LL.M., CPA, CMA,
CFM, Proprietor, Rigos Bar and
Accountancy Review Series
Sydney S. Traum, BBA, JD, LL.M.,
CPA, Of Counsel, Levey, Filler,
Rodriguez, Kelso & Magilligan, LLP

Be prepared to re-enter the law school world of the Socratic Method. You will receive materials to prepare in advance and will hear a brief lecture by Attorney-CPAs and educators James Rigos and Sydney Traum. Then prepare for responding to questions and hypotheticals posed by Joe Brotherton. This session will be in the style of his classes at the University of Washington Business and Law schools where he has taught for over 30 years.

Meet Your Faculty

[Full biographical information is available online at www.attorney-cpa.com/]

Joseph L. Brotherton, Esq., CPA, is a past President of the AAA-CPA organization and currently serves as President of the Attorney-CPA Foundation. Before establishing his own law and CPA firm, he practiced with PriceWaterhouse. He is also an active builder, developer and operator of real estate projects, as well as an entrepreneur owning and operating a variety of businesses. Brotherton has taught at the UW Business and Law Schools, Seattle University, Cornish College of the Arts and the University Behind Bars at the Washington State Penitentiary in Monroe.

John Colvin, Esq. concentrates in federal tax controversy matters and white-collar criminal defense at Chicoine & Hallett, P.S. Colvin has represented clients before every level of the IRS, before the United States Tax Court and the Court of Federal Claims, in the federal district courts, before the Circuit Courts of Appeals, and before the Supreme Court of the United States. He is the Chairman of the Subcommittee for Legislative and Administrative Developments for the ABA Taxation Section, Civil and Criminal Penalties Committee.

Roy Deaver, CPA, is an International Tax Partner in Moss Adams. He has over 14 years of experience in providing tax services, currently focusing on international tax matters. Deaver has worked in both public accounting and in industry allowing him to provide practical tax advice. He has worked closely with his clients to optimize the worldwide effective tax rate and to reduce foreign taxes through, tax efficient financing, efficient cash management, repatriation of earnings to the U.S., and transfer pricing analysis. Additionally, he has an extensive background in FAS 109 and its application to foreign subsidiaries.

Sean Espy is a Director in the Tax Projects Delivery Group of PriceWaterhouse Coopers. He is responsible for identification and implementation research credit consulting services, Fixed Asset Studies, including like kind exchange services, Accounting Method and Inventory Services, Section 199 Services and Global Information Reporting. He is also responsible for the day-to-day implementation of research tax credit studies. Espy has more than 11 years as a dedicated research tax credit specialist.

Paul C. Hoberg, CPA, a Tax Senior Manager at Moss Adams, has been providing transfer pricing services to clients on the West Coast for over 15 years. He has experience in dealing with transfer pricing issues facing companies in various industries including technology, consumer products, manufacturing, and services. Prior to joining Moss Adams, Hoberg undertook a 22-month assignment in Beijing, where his responsibilities included advising foreign multinational companies on all aspects of China's new transfer pricing rules. Hoberg is

a member of the AICPA, and the Washington and California Society of CPAs.

Brian Isaacson, Esq., CPA, a partner at Isaacson & Wilson, focuses his practice on Tax Planning and Litigation. Isaacson has more than a decade of experience in tax, and has represented cases regarding the alternative minimum tax (AMT), exercise of stock options that resulted in unfavorable tax effects, as well as the tax consequences of other financial transactions. Isaacson has been a member of the Washington Society of CPAs, the ABA Section of Taxation and currently serves as the Washington Chapter President of the AAA-CPA.

Jeffrey B. Kahn, Esq., CPA, principal of the Law Offices Of Jeffrey B. Kahn, P.C. is a Member of the California and Florida Bars and is Board Certified in Tax Law by both. He practices in the areas of tax and estate planning, resolution of tax controversies and general business transactions. He has taught classes in the areas of taxation and estate planning as an adjunct Professor for Nova Southeastern University School of Business and Entrepreneurship.

Bradley W. Kirschner, CPA, is a CPA in the State of Washington and a Chartered Accountant in British Columbia, Canada. Kirschner has served as a Tax Manager for PriceWaterhouse, Moss Adams, Rainier Bank's Trust Division and Laird Norton Trust Company. Kirschner is a member of the Society of Trust and Estate Practitioners. He also is active in the AICPA, Washington Society of CPAs, Canadian Institute of Chartered Accountants and Institute of Chartered Accountants of British Columbia.

Judson C. Leibee, Esq., CPA, CFO of Shangria-La Construction, LP has 15 years of experience in commercial real estate and construction with an emphasis on financial and accounting management. Leibee was the CFO of the Hardage Group overseeing the hotel development firm's financial and accounting matters, which included over \$200 million in assets and \$50 million in revenue. He also served as CFO for The Kendrick Companies, a diversified firm featuring general contracting, concrete subcontracting, and commercial real estate development divisions.

Darren Lo, Chartered Accountant-Transfer Pricing Senior Manager, Moss Adams, provides transfer pricing consulting to various multinational and middle market companies. Lo assisted several clients of the top 50 Fortune 500 companies, with transfer pricing to maximize firm profits and optimize efficient taxation. He was a transfer pricing and economic analyst in Australia where he analyzed cross border transactions, pricing controversy in response to Australian Taxation Office (ATO) information requests and audit position papers. Lo is a Chartered Accountant with

the Institute of Chartered Accountants in Australia, and a member of the AICPA and the California Society of CPAs.

Kurt R. Lundquist, Esq., CPA, has more than 25 years of financial and law firm management experience encompassing CPA practice and law firm Principal Administrator and CFO positions. Currently practicing with Short, Cressman & Burgess PLLC, Lundquist directly manages the financial affairs of the firm, and assists with strategic planning and partnership matters. He is responsible for all business and operational aspects of the firm. Lundquist is a member of the AAA-CPA, ABA-Law Practice Management Section, Washington Society of CPAs and the Idaho State Bar, Law Practice Management Section.

James J. Rigos, J.D., LL.M., CPA, CMA, CFM, Proprietor, Rigos Bar and Accountancy Review, has written and lectured widely on Attorney and CPA professional accounting, ethics, and legal topics. He served on the AICPA's Accountants Liability committee. He is a life member and a national Director of the AAA-CPA, and a former Washington State President. He has litigated over 200 CPA malpractice and/or ethical actions before state boards and the AICPA Joint Trial Board including three appeals to the 9th Circuit Court of Appeals almost exclusively on the defense side. He also operates a publishing company and school that provide review for the CPA and Uniform Bar exams.

Joseph J. Thorndike, Ph.D., director of the Tax History Project at Tax Analysts is a frequent radio and television guest, appearing on shows for National Public Radio, Fox Business, CBS News, and other broadcasters. Thorndike's research explores the political economy of American taxation, with a special focus on the 20th century. He is the author (with Steven A. Bank and Kirk J. Stark) of *War and Taxes* and the editor (with Dennis J. Ventry, Jr.) of *Tax Justice: The Ongoing Debate*. His new book, *Their Fair Share: Why Americans Tax the Rich*, will be published in 2012.

Sydney S. Traum, BBA, JD, LL.M., CPA, Of Counsel with Levey, Filler, Rodriguez, Kelso & Magilligan, LLP, is author of the Aspen Publishers, Inc. books *The S Corporation: Planning & Operation* and *The S Corporation Answer Book*, and articles in *The Tax Adviser* and the *Journal of Accountancy*. Traum is a past president of the AAA-CPA; the Dade County Chapter of the Florida Institute of CPAs; and the Greater Miami Tax Institute. He is a past chair of The Florida Bar Committee on Relations with CPAs and is a Board Chairman of the Florida Association of Attorney-CPAs. Traum is serving on the Executive Committee of the AAA-CPA. Traum is rated AV (the highest rating possible) by the Martindale-Hubbell Law Directory.



American Association of Attorney-Certified Public Accountants

3921 Old Lee Highway, Suite 71A
Fairfax, Virginia 22030

ADDRESS CORRECTION REQUESTED

A SPECIAL INVITATION TO ATTEND FOR:

REGISTER ONLINE AT WWW.ATTORNEY-CPA.COM

AAA-CPA Annual Meeting & Education Conference

Who should attend this meeting?

Attorneys and/or CPAs, both members and non-members, and guests.

Why should you attend this meeting?

Attend an out-of-the-box session at the U.S. District Courthouse

Take the time to enjoy the camaraderie of fellow Attorney-CPAs

Treat yourself to top-notch education sessions

You can obtain referrals from other members

CLE/MCLE and CPE hours earned simultaneously

Plan to be blown away with the amazing installation/closing dinner at the Space Needle!

Actively network with your peers from all around the country in one place

Questions?

CALL 888-ATTY-CPA (888-288-9272)

E-MAIL meetings@attorney-cpa.com

VISIT US ONLINE www.attorney-cpa.com

**The Fairmont
Olympic Hotel
Seattle, WA**

June 30 – July 5, 2012

