

SMC London/Somerset Chapter

MARK YOUR CALENDAR TODAY - August 15, 2018

August Lunch is FREE!! Invite someone and be entered to win a free lunch!

TOPIC: Strategies & Methods of Selling or Transferring Your Business

- · Selling/Merging/Buying of your business · Avoiding the capital gains tax trap
- · Recapture tax of section 179 and accelerated depreciation
- · Restructuring debt to take advantage of loan principal deductions
- · Key succession management needs · Roles of tax leveraged ESOP's
- · Roles of tax leveraged ESOP's · Advantages of gifting your business to family members · Family limited partnerships and trusts

PRESENTERS: Steve Ridgley & Carlos Benavidez —

Pathfinder Financial Services LLC



Registration Required in Advance: Call - (502) 227-0848 or complete info below **TIME:** 11:30 AM BUFFET LUNCH **(\$FREE)** 12:00 – 2:00 PM GUEST SPEAKER



Somerset Community & Technical College
Laurel Campus
100 University Drive
London, KY 40741

Please R.S.V.P. to this Meeting online www.kytrucking.net or mzink@kytrucking.net

Name:	CC Billing Zip:
CC#:	EXP: /

Next meeting: Future SMC Chapter Meeting Dates Coming Soon