



KENTUCKY TRUCKING
ASSOCIATION

SMC Bowling Green Chapter

MARK YOUR CALENDAR EARLY August 23rd Council Meeting

August Lunch Is *FREE!* Invite someone and be entered to win a free lunch!

TOPIC: *Strategies & Methods of Selling or Transferring Your Business*

- Selling/Merging/Buying of your business · Avoiding the capital gains tax trap
- Recapture tax of section 179 and accelerated depreciation
- Restructuring debt to take advantage of loan principal deductions
- Key succession management needs · Roles of tax leveraged ESOP's
- Roles of tax leveraged ESOP's · Advantages of gifting your business to family members
- Family limited partnerships and trusts

**PRESENTERS: *Steve Ridgley & Carlos Benavidez* –
Pathfinder Financial Services LLC**



Registration Required in Advance! Call KTA Office: (502) 227-0848 or return info below.

TIME: 11:30 AM BUFFET LUNCH (\$FREE) 12:00 – 2:00 PM GUEST SPEAKER



**Wayne Supply Company
390 High Rail Way, Bowling Green, KY
270-843-3275**

**Please R.S.V.P. to this Meeting
.online at www.kytrucking.net or mzink@kytrucking.net**

Name: _____ CC Billing Zip: _____

CC#: _____ EXP: _____/_____

Next meeting: *Future* SMC Chapter Meeting Dates Coming Soon