



KENTUCKY TRUCKING
ASSOCIATION

SMC Lexington Chapter

MARK YOUR CALENDAR TODAY – August 16, 2018

August Lunch is *FREE!!* Invite someone and be entered to win a free lunch!

TOPIC: *Strategies & Methods of Selling or Transferring Your Business*

- Selling/Merging/Buying of your business · Avoiding the capital gains tax trap
- Recapture tax of section 179 and accelerated depreciation
- Restructuring debt to take advantage of loan principal deductions
- Key succession management needs · Roles of tax leveraged ESOP's
- Roles of tax leveraged ESOP's · Advantages of gifting your business to family members · Family limited partnerships and trusts

**PRESENTERS: *Steve Ridgley & Carlos Benavidez* –
Pathfinder Financial Services LLC**



Registration Required in Advance: Call - (502) 227-0848 or complete info below
TIME: 11:30 AM BUFFET LUNCH (\$**FREE**) 12:00 – 2:00 PM GUEST SPEAKER



Wayne Supply Company
1900 Jaggie Fox Way
Lexington, KY 40501

Please R.S.V.P. to this Meeting online www.kytrucking.net or
mzink@kytrucking.net

Name: _____ **CC Billing Zip:** _____

CC#: _____ **EXP:** ____ / ____

Next meeting: **Future** SMC Chapter Meeting Dates Coming Soon